

Yole Group Offers Overview

2023



REPORTS

Insight

- › Yearly published reports
- › Market, technology and strategy analysis
- › Reverse costing and reverse engineering
- › Performance analysis

Format

- › PDF files with analyses
- › Excel files with graphics and data
- › Web access

Topics

- › Battery, Compound Semiconductor, Power Electronics, Radio Frequency
- › Computing & Software, Memory, Semiconductor Packaging
- › Display, Imaging, Photonics and Lighting, Sensing and Actuating
- › Semiconductor Manufacturing & Equipment

115+ reports per year

MONITORS

Insight

- › Quarterly analysis with market data and technology trends in units, value at wafer level
- › Direct access to the analyst (except for Wafer data Monitor)

Format

- › Excel files with data
- › PDF files with analyses graphs and key facts
- › Web access

Topics

- › Advanced Packaging
- › Photonics GaAs/InP CS
- › RF GaN CS
- › Power SiC/GaN CS
- › DRAM
- › NAND
- › Microcontroller (MCU)
- › Processor
- › Semiconductor Test
- › Semiconductor Equipment Subsystems
- › Wafer Fab Equipment
- › Wafer Data

12 different monitors quarterly updated

TEARDOWN TRACKS

Insight

- › Teardowns of phones, smart home, wearables and automotive modules and systems
- › Bill-of-Materials
- › Block diagrams

Format

- › Web access
- › PDF and Excel files
- › High-resolution photos

Topics

- › Consumer: Phones, smart home, wearables, tablet, computing and gaming
- › Automotive: ADAS, infotainment, telematics, electrification and other ECUs
- › Telecom: Baseband unit, active antenna unit, CPE and others

315+ teardowns per year Daily updates

CUSTOM SERVICES

Insight

- › Specific and dedicated projects
- › Strategic, financial, technical, supply chain, market and other semiconductor-related fields
- › Reverse costing and reverse engineering

Format

- › Direct work with the analyst team
- › PDF files with analyses
- › Excel files with graphics and data

Types of analysis

- › Company profiling
- › Cost model/ design
- › Finance project: DD, M&A buy side, M&A sell side
- › Market analysis
- › Marketing analysis, market segmentation
- › Patent analysis
- › Strategy analysis
- › Technology analysis
- › Workshop

190 custom projects per year

GLOSSARY

Products



REPORTS

Yole Group produces three types of reports -

- **Market & Technology Reports by Yole Intelligence**

- All reports include 5-year market forecasts, technology trends, supply chain analyses, key player strategies, and in-depth application analyses on dedicated topics. A rolling 12-month list of reports is available from your sales contact.

- **Technology, Process & Cost Reports by Yole SystemPlus**

- **Components Teardown Reports** focus on single semiconductor components
- **Comparison Reports** provide a comparative technical and cost analysis of similar/competitive/leading semiconductor components.

- **Performance Analysis & Characterization Reports by PISÉO**

- Independent, accurate, and detailed performance data and critical analyses of thermal cameras, displays, and light sources.

MONITORS

Monitors provide 4 quarterly market updates per year, with 8-quarter forecasts for unit, revenue in \$ and wafer, including market shares by manufacturer and technology. It is a continuous pulse of the industry, competitive landscape, key strategic decisions, and trends.

Yole Group proposes 12 Monitors per year: 11 Market Monitors and 1 Data Monitor.

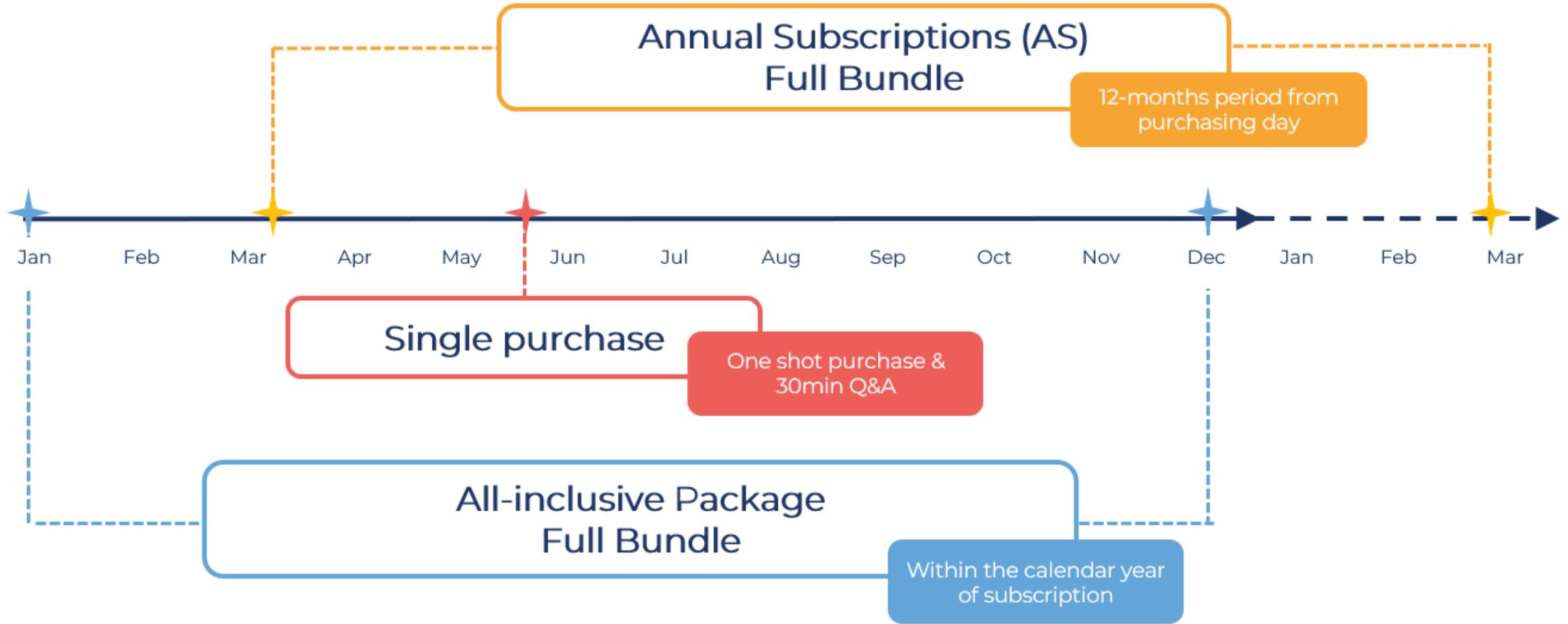
TEARDOWN TRACKS

Teardown Tracks are an annual subscription service providing full BoM cost, assembly process, and block diagram insights of the most innovative electronic systems from major OEMs.

Yole Group's Teardown Tracks include 3 vertical markets (Consumer, Automotive, and Telecom) and 12 modules.

YOLE GROUP OFFERS OVERVIEW

Offer comparisons





You choose a Bundle

Full Bundle

- Access to all reports released within the calendar year of subscription, from January to December
- Access to the entire one-year edition of Yole Group's Reports from one single publisher: Yole Intelligence or Yole SystemPlus

Bundle for X Products

- Select the products published in the current or previous years within the 12 months following your subscription starting date
- Access to the products of Yole Group, including Reports, Single Track Items and 1-Quarter Monitor Trial

Bundle for Monitors

- Get a discount by buying multiple monitors within single Annual Subscription



GET YOUR REPORTS

From one single publisher: Yole Intelligence or Yole SystemPlus



You will receive your Reports as soon as they are available

Access to all the Reports of one year edition

Full Bundle - Yole Intelligence : €86,000
Full Bundle - Yole SystemPlus : €86,000
Full Bundle - Yole Intelligence + Yole SystemPlus : €149,000

BUNDLES

Bundle for X products



FROM 3 TO 120 PRODUCTS

Products: Reports, one Quarter Monitor for trial, or Single Track item

Publishers: Yole Intelligence, Yole SystemPlus, PISÉO, all parts of Yole Group



12 months* period to select

12-month period to select your reports.

Pay once and receive the reports automatically.

Get over 20% discount from the smallest bundle.

Example – Bundle of 5 Reports: €24,000

**12 months from day of purchase or within a calendar year*

BUNDLES

Bundles for Monitors



**Choose the number of Monitors* you want
in your 12-month** access period**

Product: Monitors

Publishers: Yole Intelligence



12-month period to select

2 Monitors

3 Monitors

4 Monitors

Full version: €63,250
Light version***: €31,625

Full version: €92,000
Light version: €46,000

Full version: €115,000
Light version: €57,500

* One monitor contains up to 4 updates per year

** 12 months from day of purchase or within a calendar year

*** Light version does not include access to Yole Group's analysts

ANNUAL SUBSCRIPTION – TEARDOWN TRACKS



Consumer

Full Consumer Track – €110,000

Automotive

Full Automotive Track – €125,000

Telecom

Full Telecom Track - €50,000

12-month subscription

Express Teardown add-on	Phones	€55,000	ADAS	€40,000	Baseband unit	€20,000
	Design Win Analytics	€33,000	Infotainment	€27,500		
	Smart Home	€27,500	Telematics	€27,500	Active Antenna Unit	€20,000
	Wearables	€27,500	Electrification	€27,500		
	Tablet, Computing & Gaming	€27,500	Other ECUs	€13,750	CPE and others	€20,000
		€18,000				

12-month subscription

* Multi-user license pricing available



YOU CHOOSE YOUR PACKAGE: COMPUTING, SEMICONDUCTOR PACKAGING, IMAGING, OR AUTOMOTIVE

Publishers: Yole Intelligence, Yole SystemPlus, PISÉO, all parts of Yole Group

You receive **all the products**, part of the selected package & you enjoy their updates **throughout 2023**.

Technologies			Market
COMPUTING	SEMICONDUCTOR PACKAGING	IMAGING	AUTOMOTIVE
From 2 Monitors & 8 Reports	From 1 Monitor & 4 Reports	From 9 Reports	From 15 Reports
€40,000	€40,000	€55,000	Optional: Full Auto Teardown Tracks
			€65,000 - €145,000

In addition, this offer includes a 2-hour call to the analyst per quarter and per publisher.

* One monitor contains 4 updates

FIELDS OF EXPERTISE COVERING THE SEMICONDUCTOR & RELATED INDUSTRIES

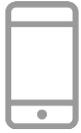




ABOUT YOLE GROUP - OUR NETWORK

The entire supply chain across 6 markets.

6 KEY MARKETS



Mobile & Consumer

Automotive & Mobility

Telecom & Infrastructure

Medical

Defense & Aerospace

Industrial

Academic & research



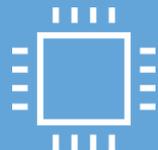
Design & engineering



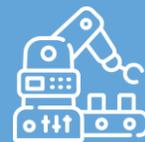
Material & equipment



Front-end manufacturing



Back-end manufacturing



OEMs & system integrators



Consulting & finance



CONTACTS

REPORTS, MONITORS & TRACKS

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